

Kwan Um School of Zen

Form for Transfer of Securities to the Kwan Um School of Zen

_____ (name of your investment advisor)
_____ (name of investment firm)
_____ (telephone number for your advisor)
_____ (address of your advisor)

Dear _____ (advisor name),

Please accept this letter as your authorization to irrevocably transfer

_____ shares
of _____ (asset name)
from my _____ account to:

the Kwan Um School of Zen. The organization's account information is on the next page.

Sincerely,

_____ (your name)
_____ (your signature)
_____ (your address)

_____ (your phone)
_____ (your social security number)
_____ (today's date)

To complete the transfer, you will need the Merrill Lynch account information for the Kwan Um School of Zen. Please contact the Director of the Kwan Um School of Zen at director@kwanumzen.org for this information.

Jane Dobisz is the Merrill Lynch investment advisor for Cambridge Zen Center. Please notify Ms. Dobisz at 800-201-8517 when the transfer is initiated.

Also, please notify the Kwan Um School of Zen when the transfer is initiated:

Director, Kwan Um School of Zen
99 Pound Road
Cumberland RI 02864

Phone 401-658-1476
Fax 401-658-1188
E-mail: director@kwanumzen.org

Thank you for your generosity!

Once the transfer is complete, we will mail a letter acknowledging the donation.